Undergraduate Financial Aid
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Federal Loan Request Form
2026–27 Academic Year

Student Information (all fields required)

Name: ____Class: _________________PUID: ___________________

Information on federal loans is available at https://studentaid.gov/understand-aid/types/loans/subsidized-unsubsidized. This webpage includes the differences between subsidized and unsubsidized loans, who is eligible, interest rates and fees, loan repayment plans, etc.

Annual Loan Limits for Undergraduate Students		
Year	**Dependent students**	**Independent students** Includes dependent students, if your parent is unable to obtain a Direct PLUS loan due to adverse credit
First Year	$5,500 (not more than $3,500 can be subsidized)	$9,500 (not more than $3,500 can be subsidized)
Sophomore	$6,500 (not more than $4,500 can be subsidized)	$10,500 (not more than $4,500 can be subsidized)
Junior/Senior	$7,500 (not more than $5,500 can be subsidized)	$12,500 (not more than $5,500 can be subsidized)
Aggregate Loan Limit	$31,000 (not more than $23,000 can be subsidized)	$57,500 (not more than $23,000 can be subsidized)
Lifetime Maximum Limit	$257,500 (or no lifetime maximum limit if you qualify for the interim exception)	

Type of Request

☐ New Loan Request ☐ Change from Previous Loan Request

Loan Period

☐ **Fall 2026 and Spring 2027**
Loan is split evenly between the fall and spring semesters

☐ **Fall 2026**
Fall amount cannot exceed half of the annual limit

☐ **Spring 2027**
Spring amount cannot exceed half of the annual limit

Loan Amount

☐ I authorize the financial aid office to process **Federal Direct Student Loans** totaling $ ___________________
Your subsidized limit may be less than the annual limit based on your individual FAFSA and other sources of aid already received. **If you have subsidized eligibility, the financial aid office will first process a subsidized loan before processing an unsubsidized loan, up to the total amount you requested**.

Select whether you would like to receive an UNSUBSIDIZED loan (**select one only**).
☐ Yes, I want an UNSUBSIDIZED loan ☐ No, I do not want an UNSUBSIDIZED loan

Acknowledgements

- The financial aid office must confirm the information on your FAFSA is accurate before federal loan(s) can be originated. It can typically take 1-5 business days to review and correct data as needed. The deadline to originate a Direct Loan is 12/22/2026 for fall-only loans or 05/13/2027 for fall-spring loans or spring-only loans. If we are unable to confirm and process federal loan eligibility by these deadlines, the federal loan(s) cannot be awarded.
- Princeton undergraduate students are typically enrolled full-time each semester with at least 3 courses. Your loan will be processed/originated for full-time enrollment. **If you are enrolled less than full-time for the semester or for the academic year, your loan may be reduced in the current semester or future semester.** If you are aware that you will not be full-time for the semester or academic year, notify the financial aid office as soon as possible to discuss the impact on the loan.

Next Steps

- Submit this completed form to your financial aid portal at https://finaidapp.princeton.edu/FinAid/loginEnrolled.jsp
- If you are a first-time borrower, you also need to complete Entrance Counseling and a Master Promissory Note at www.studentaid.gov for your federal student loan to disburse.

Student Signature: ____ **Date:** _____________

ELECTRONIC SIGNATURES NOT ACCEPTED