

Undergraduate Financial Aid Box 591, 330 Alexander St. Princeton, NJ 08542-0591 T 609.258.3330 F 609.258.0336 E pfaa@princeton.edu finaid.princeton.edu

Name:	DOB:

PUID (for current students): _

Instructions: This form should be completed by the non-custodial parent of the student listed above as part of the Princeton Financial Aid Application. In the event that the custodial parent is not currently married, it is Princeton's policy to require both parents' information to determine family resources and calculate a family contribution. Determination of need for financial aid will be based on an evaluation of information from both parents. A signed copy of the non-custodial parent's 2023 federal income tax return including all statements, along with W-2 statements, Schedule K-1s, and/or business returns, if applicable, is also required.

All fields are required. Please do not leave any questions blank. Incomplete forms will not be reviewed. Upload the completed form through the secure <u>Financial Aid Document Upload</u> for non-custodial parents of a student or applicant.

Non-custodial Parent Information	Father		
Name:			
Name: FIRST and LAST			AGE
Addrocci			
Address:			
CITY	STATE	ZIP CODE	COUNTRY
Telephone	Emails		
Telephone: AREA CODE / NUMBER	Email:		
Occupation:		EMPLOYER	# YEARS
Year of separation (if applicable):	Year	of divorce (if applicable):	
Household Information			
Family Size: Number of people in the non-custodial p including spouse and other dependents. Do not inclu		licant.	
Private elementary and secondary school tuition paic in 2024–25. Do not include amount paid for the appl			
	For how	many students?	
Anticipated undergraduate college expenses paid by 2025–26 for children (EXCLUDING the applicant) who			
	For how	many children?	
How much do you plan to contribute toward the appl	licant's 2025–26 co	llege expenses?	\$

If remarried, please exclude spouse's income, expenses, and assets when completing the following section. Note: spousal W-2 statements and tax documents may be requested to confirm the exclusion of spousal income.

Did you file taxes for the 2023 year? If no, skip Taxable Income	questions. 🗆 Yes	□ No
Parent's Taxable Income	2023	2024 (Estimated)
Adjusted Gross Income(1040 line 11)		
W-2 Income (1040 line 1a) if there is no income on line 1a, enter 0		-
Non-custodial parent's spouse's wages, if filed jointly*		*This information is requested to exclude the spousal income information from our evaluation.
Parent's Untaxed Income	2023	
Total IRA/SEP/SIMPLE contribution (Schedule 1, lines 16 and 20)		-
401K/403B and other tax-deferred contributions (often found on W2 box 12, codes D, E, F, G, H, S)		-
Untaxed portions of IRA, pension, annuity distributions excluding rollovers (1040 lines 4a+5a minus 4b+5b)		-
Housing, living, or food allowance received		-
Total child support received from another parent		-
Total alimony received that is not reported on 2023 taxes		-
Miscellaneous untaxed income (include deferred compensation, retirement contributions not reflected above, tax-exempt interest, foreign income exclusions, etc.)		_
Other untaxed income or benefits, such as money received or paid on your behalf not reported elsewhere on this application (explain below, in Other Info section)		-
Parent's Expenses	202	3
Total child support paid by non-custodial parent to the student's custodial household		
Total child support paid by non-custodial parent to any other household, <u>excluding</u> the student's custodial household		
Total alimony paid by non-custodial parent to another household not reflected on the 2023 taxes		
Medical and dental expenses not reimbursed by insurance		
Parent's Assets Report the value of all parental assets and investments held in a	any country as of toda	ay's date.

Cash, savings, checking, and cryptocurrency accounts

(assets continued)

Investments (stocks, bonds, money market funds, trusts, college savings plans, cryptocurrency, etc.). Report the total value of all investments for which the parent is the beneficiary or account holder. This amount should include the value of all assets held by the parent, regardless of their designated beneficiaries. For educational savings plans, the value is the account balance at the time the financial aid application is completed. The value of a prepaid tuition plan is the "refund" value of any tuition credits or certificates purchased. The refund value is the amount the owner would receive if the account were liquidated. **Don't include retirement plans reported below.**

Current value of qualified retirement, pension, annuity, and savings plans

Real Estate (Primary Residence)	
□ Own (including paying a mortgage) Year of purchase	
Purchase price Current market value Cur	rent amount owed
Monthly mortgage payment (including property taxes and insurance)	
Does your primary home have a unit that has its own entrance, kitchen, and bath tha	t is currently rented out? \Box Yes \Box No
If yes, what is the percent of home rented out	

Other, please explain

Real Estate (Secondary)

List all real estate owned by you excluding your primary residence, if owned. Include vacation properties, rental real estate, inherited property, land holdings, etc. Please attach additional pages to include information about additional real estate.

Address:	Street			
City	State	Zip	Country	
Year of purchase	Purchase price	·		
Current market value	Current Amount Owed	Percent of ownership		
Primary use: 🛛 Rental 🗌 Vacation	\Box Other (please explain) _			
Business Information (if applicable) Please attach additional pages to include	e information about other bu	sinesses.		
Type of business:	hip 🗆 Partnership 🗆 C	orporation		
Name of business:				
Nature of product or service:				
Total market value of business (the fair m If the business were sold to another party include all assets owned by the business: land, buildings machinery, equipment, inv	γ. This should real estate,	include the current a and related debts fo	on business (this should amount owed for mortgage r which the business was o not include personal ns, or other debts.)	
Percent of your share in the business	Numl	per of full-time equivalent	employees	

On which tax form(s) is the income for the business reported The appropriate tax documents for each business must be inc	cluded in the do	ocuments provided for th	-	w.	
☐ Form 1120, U.S. Corporation Income Tax Return		-S, U.S. Income Tax retu		ion	
□ Form 1065, U.S. Return of Partnership			-		
None, please explain:					
Does the business own any real estate? Yes No Business Real Estate #1 Please attach additional pages to inc	clude informati	on about additional busi	ness real estate.		
Address:					
	Street				
City	State	Zip	Country		
Year of purchase					
Purchase price Current market value?			Owed*		
*This value should be included in the total market value/amo	ount owed repo	rted above.			
Farm Information (if applicable) Please attach additional pages to include information abou	t other farms.				
Name of farm:					
Nature of product or service:					
Total market value of farm (the fair market value If the farm were sold to another party. This should include all assets owned by the farm: real estate, land, buildings machinery, equipment, inventories, etc.)		Total amount owed on include the current am and related debts for v used as collateral. Do r loans, consumer loans	ount owed for mor which the farm was not include persona		
Percent of your share in the farm		Does your family live o	n this farm?	□ Yes	🗆 No
On which tax form(s) is the income for the business reported The appropriate tax documents for each farm must be includ Form 1040, Schedule F - Profit or Loss from Farming	led in the docun	nents provided for the fi			
Form 1120, U.S. Corporation Income Tax Return	🗆 Form 1120	-S, U.S. Income Tax retu	rn for an S Corporat	ion	
Form 1065, U.S. Return of Partnership	□ Other:				_
None, please explain:					
Does the farm own any real estate?					
Farm Real Estate #1 Please attach additional pages to includ	le information a	bout additional farm rea	al estate.		
Address:					
	Street				
City	State	Zip	Country		
Year of purchase					
Purchase price Current market value [*] *This value should be included in the total market value/amo			Owed*		

Household Member List

Please give the following information about all family members in the non-custodial parent's household for 2024–25 even if they are not in school. Continue under "Other information" below if you need more space. Please include enrollment information for any siblings enrolled in an undergraduate program.

Name	Age	Relationship to applicant	College Name	Year in school	Full- or part-time	# of semesters	Tuition, Room & Board	Amount paid by parent

Also give the same information anticipated for 2025–26.

Name	Age	Relationship to applicant	College Name	Year in school	Full- or part-time	# of semesters	Tuition, Room & Board	Amount paid by parent

Other Information

Please use this space to provide additional information if your family has experienced significant financial hardship that may impact their ability to pay for college.

Certification

All members of the University community are expected to be honest and straightforward in their official dealings with University processes, activities, and personnel. This obligation includes honoring contracts and agreements and providing accurate information on official forms and documents as well as to official University personnel, offices, and committees. Deliberate violations of this provision will be considered serious offenses; subsequent violations, or systematic violations in the first instance, will be considered extremely serious. (*1.1.5 Honesty and Cooperation in University Matters*, <u>Rights</u>, <u>Rules</u>, <u>Responsibilities</u>, *2024 edition*)

□ I certify that the information contained within this document and all enclosures is complete and accurate at the time of submission. I understand that this information will be used solely for the purpose of a preliminary financial aid review.

□ I understand that the Undergraduate Financial Aid Office may speak with the student about the non-custodial parent form and potentially missing documents. The Undergraduate Financial Aid Office will not share the non-custodial parent's form or tax information with the student.