

**If remarried, please exclude spouse's income and assets when completing the following section.
 Note: spousal W-2 statements and tax documents must be submitted to confirm the exclusion of spousal income.
 Please report all figures in US dollars. Round dollar amount to the nearest whole number.**

Did you file taxes for the 2021 year? If no, skip Taxable Income question. Yes No

Parent's Taxable Income	2021	2022 (Estimated)
Adjusted Gross Income(1040 line 11)	_____	_____

Parent's Untaxed Income	2021
Total IRA/SEP/SIMPLE contribution (Schedule 1, lines 16 and 20)	_____

401K/403B and other tax-deferred contributions
(W2 box 12, codes D, E, F, G, H, S) _____

Housing, living, or food allowance received
(exclude military allowance) _____

Total child support received from another parent _____

Total alimony received that is not reported on taxes _____

Miscellaneous untaxed income (include deferred compensation, retirement contributions not reflected above, tax-exempt interest, untaxed pension or IRA distributions, foreign income exclusions, etc. _____

Other untaxed income or benefits, such as money received or paid on your behalf not reported elsewhere on this application (explain below) _____

Parent's Expenses	2021
Total child support paid by parent completing this form to another household	_____

Total alimony paid by parent completing this form to another household not reflected on the 2021 taxes _____

Medical and dental expenses not reimbursed by insurance _____

Parent's Assets
 Report the value of all parental assets and investments held in any country as of today's date.

Cash, savings, and checking accounts _____

Investments (stocks, bonds, money market funds, trusts, college savings plans, etc.). Report the total value of all investments for which the parent is the account holder, regardless of whether the beneficiary is the student applicant or other dependent children. The value of an educational savings plan is the account balance at the time the financial aid application is completed. The value of a prepaid tuition plan is the "refund" value of any tuition credits or certificates purchased. The refund value is the amount the owner would receive if the account were liquidated. Don't include retirement plans reported below. _____

Current value of qualified retirement, pension, annuity, and savings plans _____

Real Estate (Primary Residence)
 Rent Monthly rent amount _____
 Own Year of purchase _____

Purchase price _____ Current market value _____ Current amount owed _____

Monthly mortgage payment (including property taxes and insurance) _____

Does your primary home have a unit that has its own entrance, kitchen, and bath that is currently rented out? Yes No

If yes, what is the percent of home rented out _____

Other, please explain _____

Real Estate (Secondary)

List all real estate owned by you excluding your primary residence, if owned. Include vacation properties, rental real estate, land holdings, etc.

Please attach additional pages to include information about additional real estate

Address: _____
Street

City State Zip Country

Year of purchase _____

Purchase price _____ Current market value _____ Current Amount Owed _____

Primary use Rental Vacation Other (please explain) _____

Business Information (if applicable)

Please attach additional pages to include information about other businesses. The appropriate tax documents for each business must be included in the documents provided for the financial aid review.

Type of business: Sole Proprietorship Partnership Corporation

Name of business: _____

Nature of product or service: _____

Total market value of business (this should include all assets owned by the business (land, buildings, machinery, equipment, inventories, etc.) _____

Total amount owed on business (this should include the current amount owed for mortgage and related debts for which the business was used as collateral. Do not include personal loans, consumer loans, or other debts. _____

Percent of your parent's share in the business _____

On which tax form(s) is the income for the business reported? Check all that apply.

- Form 1040, Schedule C - Profit or Loss from Business Form 1040, Schedule E - Supplemental Income or Loss
 Form 1120, U.S. Corporation Income Tax Return Form 1120-S, U.S. Income Tax return for an S Corporation
 Form 1065, U.S. Return of Partnership Other: _____

Farm Information (if applicable)

Exclude a family farm on which you live and operate.

Please attach additional pages to include information about other farms. The appropriate tax documents for each farm must be included in the documents provided for the financial aid review.

Name of farm: _____

Nature of product or service: _____

Total market value of farm (this should include all assets owned by the farm (land, buildings, machinery, equipment, inventories, etc.) _____

Total amount owed on farm (this should include the current amount owed for mortgage and related debts for which the farm was used as collateral. Do not include personal loans, consumer loans, or other debts. _____

Percent of your parent's share in the farm _____

On which tax form(s) is the income for the business reported? Check all that apply.

- Form 1040, Schedule F - Profit or Loss from Farming Form 1040, Schedule E - Supplemental Income or Loss
 Form 1120, U.S. Corporation Income Tax Return Form 1120-S, U.S. Income Tax return for an S Corporation

Form 1065, U.S. Return of Partnership

Other: _____

Household Member List

Please give the following information about all family members in the non-custodial parent's household for 2022–23 even if they are not in school. Continue under "Other information" below if you need more space. Please include enrollment information for any siblings enrolled in an undergraduate program.

Name	Age	Relationship to applicant	College Name	Year in school	Full- or part-time	# of semesters	Tuition, Room & Board	Amount paid by parents

Also give the same information anticipated for 2023–24.

Name	Age	Relationship to applicant	College Name	Year in school	Full- or part-time	# of semesters	Tuition, Room & Board	Amount paid by parents

Other Information

Please use this space to provide additional information if your family has experienced significant financial hardship that may impact their ability to pay for college.

Certification

All members of the University community are expected to be honest and straightforward in their official dealings with University processes, activities, and personnel. This obligation includes honoring contracts and agreements and providing accurate information on official forms and documents as well as to official University personnel, offices, and committees. Deliberate violations of this provision will be considered serious offenses; subsequent violations, or systematic violations in the first instance, will be considered extremely serious. (1.1.5 Honesty and Cooperation in University Matters, Rights, Rules, Responsibilities, 2022 edition)

I certify that the information contained within this document and all enclosures is complete and accurate at the time of submission. I understand that this information will be used solely for the purpose of a preliminary financial aid review.

Non-custodial Parent Signature: _____ Date: _____