



Undergraduate Financial Aid

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**Request for Reconsideration Form
2023–24 Academic Year**

Student Information (all fields required)

Name: _____ Class: _____

Class of '27 App ID Number: _____ Current Enrolled Students PUID: _____

Instructions: Princeton University will accept a request for reconsideration of your financial aid decision under limited circumstances. Please review the categories below to see if your circumstances would qualify for a review. If so, complete and return this form to our office with supporting documentation via the “other” document upload link in your financial aid portal (Enrolled students: <https://finaidapp.princeton.edu/FinAid/loginEnrolled.jsp>; Admitted students: <https://finaidapp.princeton.edu/FinAid/loginFirstYear.jsp>).

The request for reconsideration will not be reviewed until all supporting documentation is received. Additionally, there is no guarantee that complete requests for reconsideration will result in a change to aid eligibility. Situations outside of these categories cannot be considered.

This request, including the required supporting documentation is only for the 2023–24 academic year. You will need to submit all requirements as outlined on our website to be considered for aid in subsequent years. The PFAA for the 2024–25 academic year will be available in March 2024.

	Reason for Reconsideration	Required Supporting Documents
<input type="checkbox"/>	Significant loss in income due to termination or change in employment. Please note that we will not consider decreases in income that have not yet occurred. The earliest a reconsideration can be submitted is six weeks from the date the change occurred. <i>Requests due to inflation or foreign currency fluctuation will not be considered.</i>	<ul style="list-style-type: none"> ▪ The complete 2022 federal tax return, W2s, and any other tax forms (such as business returns). ▪ Termination letter from employer and information regarding severance and/or unemployment, if applicable. If change occurred in 2023, also submit: <ul style="list-style-type: none"> ▪ Current Year Adjustment Form* (Available July 1, 2023. Please contact office to receive a copy.) ▪ Most recent paystub, severance statement, and unemployment income, if applicable. *We require that the final 2023 tax return be submitted to Undergraduate Financial Aid by March 15, 2024.
<input type="checkbox"/>	One-time income was received in 2021.	The complete 2022 federal tax return, W2s, and any other tax forms (such as business returns).
<input type="checkbox"/>	Separation/divorce of parents into two households (this is considered on a semester basis). <i>Please note that we will still consider both the custodial and non-custodial parents' income and asset information.</i>	<ul style="list-style-type: none"> ▪ An updated Princeton Financial Aid Application with only the custodial parent's information. Please contact faoffice@princeton.edu for instructions on resubmitting the aid application. ▪ Documentation of second household (e.g., utility bill). ▪ The Non-custodial Parent Form (found online finaid.princeton.edu/2023-24-forms)
<input type="checkbox"/>	Death of a parent whose financial information was considered when determining your aid eligibility.	Documentation of distributions from inheritance assets, life insurance, and/or other death benefits.
<input type="checkbox"/>	Widowed parent with assets exceeding \$150,000 as a result of death benefits received.	Documentation of distributions from inheritance assets, life insurance, and/or other death benefits.

	Reason for Reconsideration	Required Supporting Documents
<input type="checkbox"/>	<p>Medical expenses not paid by insurance exceeding 7.5% of parent total income.</p> <ul style="list-style-type: none"> ▪ Up to 12 consecutive months of medical expenses that occurred in 2021, 2022, or 2023. ▪ Expenses must be for the student, student's siblings, or student's parents listed on the aid application. ▪ Note: The same medical expenses can only be considered in one academic year. Subsequent appeals must be based on new medical expenses. 	Documentation of medical expenses including schedule A of the 1040 tax return if applicable or paid medical bills. Only the portion exceeding 7.5% of the parent total income will be taken into consideration.
<input type="checkbox"/>	<p>Long-term care needs for the student, student's siblings, or student's parents listed on the aid application.</p>	Documentation of on-going or recurring caregiving expenses.
<input type="checkbox"/>	<p>Natural disaster-related out-of-pocket expenses (after insurance).</p>	Documentation of insurance claims, appraisals, payments received, etc. from FEMA, insurance, or other organizations.
<input type="checkbox"/>	<p>Retirement savings are in non-qualified plans/pensions. There are no or limited savings in qualified plans (401K, 403b, IRA, etc.).</p>	Explanation of why retirement savings exist outside of qualified retirement plans.
<input type="checkbox"/>	<p>Intend to purchase a primary residence within 12 months, do not currently own primary home or other real estate, and have assets exceeding \$150,000. <i>This is a one-time adjustment that cannot be repeated in subsequent years.</i></p>	Outline your plans to purchase a home, including estimated purchase price and down payment.

Explanation of Circumstances

Please provide a statement explaining the circumstances surrounding your request for reconsideration. Attach an additional page if necessary.

Certification

Members of the University community are expected to be honest and straightforward in their official dealings with University processes, activities, and personnel. This obligation includes honoring contracts and agreements and providing accurate information on official forms and documents as well as to official University personnel, offices, and committees. Deliberate violations of this provision will be considered serious offenses; subsequent violations, or systematic violations in the first instance, will be considered extremely serious. (1.1.5 *Honesty and Cooperation in University Matters, Rights, Rules, Responsibilities*, 2022 edition)

I certify that the information contained within this document and all enclosures is complete and accurate. I understand that misrepresentation or falsification on this and any financial aid document will result in penalties to be determined by Princeton University.

Parent Signature: _____ Date: _____

Student Signature: _____ Date: _____