

If remarried, please exclude spouse's income, expenses, and assets when completing the following section.
Note: spousal W-2 statements and tax documents may be requested to confirm the exclusion of spousal income.

Did you file taxes for the 2023 year? If no, skip Taxable Income questions. Yes No

Parent's Taxable Income **2023** **2024 (Estimated)**

Adjusted Gross Income(1040 line 11) _____

W-2 Income (1040 line 1a) *if there is no income on line 1a, enter 0* _____

Non-custodial parent's spouse's wages, if filed jointly* _____ *This information is requested to **exclude** the spousal income information from our evaluation.

Parent's Untaxed Income **2023**

Total IRA/SEP/SIMPLE contribution
(Schedule 1, lines 16 and 20) _____

401K/403B and other tax-deferred contributions
(often found on W2 box 12, codes D, E, F, G, H, S) _____

Untaxed portions of IRA, pension, annuity distributions
excluding rollovers (1040 lines 4a+5a minus 4b+5b) _____

Housing, living, or food allowance received _____

Total child support received from another parent _____

Total alimony received that is not reported on 2023 taxes _____

Miscellaneous untaxed income (include deferred
compensation, retirement contributions not reflected
above, tax-exempt interest, foreign income exclusions, etc.) _____

Other untaxed income or benefits, such as money
received or paid on your behalf not reported elsewhere
on this application (explain below, in Other Info section) _____

Parent's Expenses **2023**

Total child support paid by non-custodial parent
to the student's custodial household _____

Total child support paid by non-custodial parent to any other
household, excluding the student's custodial household _____

Total alimony paid by non-custodial parent
to another household not reflected on the 2023 taxes _____

Medical and dental expenses not reimbursed by insurance _____

Parent's Assets

Report the value of all parental assets and investments held in any country as of today's date.

Cash, savings, checking, and cryptocurrency accounts _____

(assets continued)

Investments (stocks, bonds, money market funds, trusts, college savings plans, cryptocurrency, etc.). Report the total value of all investments for which the parent is the beneficiary or account holder. This amount should include the value of all assets held by the parent, regardless of their designated beneficiaries. For educational savings plans, the value is the account balance at the time the financial aid application is completed. The value of a prepaid tuition plan is the "refund" value of any tuition credits or certificates purchased. The refund value is the amount the owner would receive if the account were liquidated.

Don't include retirement plans reported below.

Current value of qualified retirement, pension, annuity, and savings plans _____

Real Estate (Primary Residence)

Rent Monthly rent amount _____

Own (including paying a mortgage) Year of purchase _____

Purchase price _____ Current market value _____ Current amount owed _____

Monthly mortgage payment (including property taxes and insurance) _____

Does your primary home have a unit that has its own entrance, kitchen, and bath that is currently rented out? Yes No

If yes, what is the percent of home rented out _____

Other, please explain _____

Real Estate (Secondary)

List all real estate owned by you excluding your primary residence, if owned. Include vacation properties, rental real estate, inherited property, land holdings, etc. **Please attach additional pages to include information about additional real estate.**

Address: _____
Street

_____ City State Zip Country

Year of purchase _____ Purchase price _____

Current market value _____ Current Amount Owed _____ Percent of ownership _____

Primary use: Rental Vacation Other (please explain) _____

Business Information (if applicable)

Please attach additional pages to include information about other businesses.

Type of business: Sole Proprietorship Partnership Corporation

Name of business: _____

Nature of product or service: _____

Total market value of business (the fair market value if the business were sold to another party. This should include all assets owned by the business: real estate, land, buildings machinery, equipment, inventories, etc.) _____

Total amount owed on business (this should include the current amount owed for mortgage and related debts for which the business was used as collateral. Do not include personal loans, consumer loans, or other debts.) _____

Percent of your share in the business _____ Number of full-time equivalent employees _____

On which tax form(s) is the income for the business reported? Check all that apply.

The appropriate tax documents for each business must be included in the documents provided for the financial aid review.

- Form 1040, Schedule C - Profit or Loss from Business Form 1040, Schedule E - Supplemental Income or Loss
 Form 1120, U.S. Corporation Income Tax Return Form 1120-S, U.S. Income Tax return for an S Corporation
 Form 1065, U.S. Return of Partnership Other: _____
 None, please explain: _____

Does the business own any real estate? Yes No

Business Real Estate #1 Please attach additional pages to include information about additional business real estate.

Address: _____
Street

_____ City _____ State _____ Zip _____ Country

Year of purchase _____

Purchase price _____ Current market value* _____ Current Amount Owed* _____

**This value should be included in the total market value/amount owed reported above.*

Farm Information (if applicable)

Please attach additional pages to include information about other farms.

Name of farm: _____

Nature of product or service: _____

Total market value of farm (the fair market value
If the farm were sold to another party. This should
include all assets owned by the farm: real estate, land,
buildings machinery, equipment, inventories, etc.) _____

Total amount owed on farm (this should
include the current amount owed for mortgage
and related debts for which the farm was
used as collateral. Do not include personal
loans, consumer loans, or other debts.) _____

Percent of your share in the farm _____

Does your family live on this farm? Yes No

On which tax form(s) is the income for the business reported? Check all that apply.

The appropriate tax documents for each farm must be included in the documents provided for the financial aid review.

- Form 1040, Schedule F - Profit or Loss from Farming Form 1040, Schedule E - Supplemental Income or Loss
 Form 1120, U.S. Corporation Income Tax Return Form 1120-S, U.S. Income Tax return for an S Corporation
 Form 1065, U.S. Return of Partnership Other: _____
 None, please explain: _____

Does the farm own any real estate? Yes No

Farm Real Estate #1 Please attach additional pages to include information about additional farm real estate.

Address: _____
Street

_____ City _____ State _____ Zip _____ Country

Year of purchase _____

Purchase price _____ Current market value* _____ Current Amount Owed* _____

**This value should be included in the total market value/amount owed reported above.*

Household Member List

Please give the following information about all family members in the non-custodial parent's household for 2024–25 even if they are not in school. Continue under "Other information" below if you need more space. Please include enrollment information for any siblings enrolled in an undergraduate program.

Name	Age	Relationship to applicant	College Name	Year in school	Full- or part-time	# of semesters	Tuition, Room & Board	Amount paid by parent

Also give the same information anticipated for 2025–26.

Name	Age	Relationship to applicant	College Name	Year in school	Full- or part-time	# of semesters	Tuition, Room & Board	Amount paid by parent

Other Information

Please use this space to provide additional information if your family has experienced significant financial hardship that may impact their ability to pay for college.

Certification

All members of the University community are expected to be honest and straightforward in their official dealings with University processes, activities, and personnel. This obligation includes honoring contracts and agreements and providing accurate information on official forms and documents as well as to official University personnel, offices, and committees. Deliberate violations of this provision will be considered serious offenses; subsequent violations, or systematic violations in the first instance, will be considered extremely serious. (1.1.5 Honesty and Cooperation in University Matters, Rights, Rules, Responsibilities, 2024 edition)

I certify that the information contained within this document and all enclosures is complete and accurate at the time of submission. I understand that this information will be used solely for the purpose of a preliminary financial aid review.

Non-custodial Parent Signature: _____ Date: _____